

ENDURING GIFTS
AT CQUNIVERSITY



Wills and Endowments



CQUniCares

**Together we
create change.**

The CQUniCares Legacy



IN MEMORY OF MRS MOYA GOLD

As a passionate educator, with a strong interest in children with special needs, Moya Gold recognised that throughout one's life, there are often times where individuals need a little help from others.

It was obviously this 'little bit of help' that Moya envisaged when she entrusted her generous bequest to CQUniversity.

As a proud alumnus and friend of CQUniversity, Moya and her husband Mervyn regularly attended university concerts, graduations, lecture series and art exhibitions over many years.

We are truly honoured that Moya chose CQUniversity to honour her wishes. Her legacy was the basis for CQUniCares, established in 2010 to provide an avenue for others to positively impact an immeasurable number of lives.



– MRS MOYA GOLD (COVER)



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What is a bequest?

A bequest is a gift allocated in your Will.

Bequests to CQUniversity are special gifts of items such as cash, property, securities or real estate, designated in your Will. Your lasting legacy will strengthen the University's ability to provide every opportunity to future students to achieve great things and for communities to prosper.

Leaving a bequest through your Will is an important form of planned giving.

A Gift In Your Will

By leaving a gift in your Will to Central Queensland University (CQUniversity), you are partnering with a University who truly cares about the communities we serve.

As a university and charity, it is our belief that every single person deserves to further themselves through education. Regardless of background. Regardless of circumstance.

We purposefully established ourselves as Australia's most inclusive university. As a result, we are proud to educate one of the highest ratios of students who are first-in-family, Indigenous, low socioeconomic, matured aged or from a disadvantaged background.

Through life-changing education, research, social innovation and growth, we can ensure our people and our communities continue to thrive.

However you choose to make a lasting impact, we'd be delighted to learn what drives you, learn more about your passions and interests and what kind of legacy you'd like to create through your Will.



‘We donated to CQUniversity to establish an academic prize in honour of my mother, Mrs May Engert (nee Vaughan). May, like many of her generation missed out on opportunities for higher education, and never got to reach her full potential. We wanted to establish this prize, so others don’t miss out like she did.’

– REV ANN AND DR MICHAEL HEWSON

How We Can Help You Create Change

CQUniCares addresses the three key priority areas of need for students, community and industry. However you choose to make a lasting impact, you can be confident in knowing that CQUniversity will honour your wishes.

1 CQUniCares Student Success Fund

CQUni cares about students above all else.

Your gift can help reduce the financial burden of study for students in need and enable their success through generous:

- » Awards and prizes
- » Emergency grants
- » Scholarships

2 CQUniCares Community Impact Fund

CQUni cares about improving the communities in which we operate.

Your gift can help fund vital initiatives and change-making research to build stronger communities through:

- » Research
- » Engagement and social innovation
- » Global outreach

3 CQUniCares Industry and Growth Fund

CQUni cares about expanding the reach of education and training to propel Australia forward.

Your gift can drive economic growth and build regional capacity through the development of:

- » Courses and training
- » Facilities and equipment
- » Study and support locations



IN MEMORY OF MISS DOROTHY ANDERSEN

A Legacy Driving Campus Growth

A well-respected teacher and former Senior Mistress of Sarina High School, Miss Dorothy Andersen left a generous gift in her Will to CQUniversity with instructions to use on maintaining and upgrading existing Student Residences in Mackay – ensuring our students continue to have access to well-maintained, safe and comfortable accommodation throughout the duration of their studies. New social and multi-purpose spaces were completed in early 2020, as a result of her generous gift.





IN MEMORY OF MR PAUL ANDERSEN

A Legacy Supporting Student Success

A proud education alumnus and friend of CQUniversity, Mr Paul Andersen entrusted the University to fulfil his vision of an income stream that would foster the financial capacity and impact of CQUniversity in the Rockhampton community. The Fund for Accessing Potential Expertise (FAPEX) was born as a result of Mr Andersen’s generous bequest and has since positively impacted an immeasurable number of lives in the Rockhampton region, through capital works and infrastructure on campus, as well as grants and academic prizes that celebrate and recognise the achievements of high achieving students.



‘Unfortunately, I did not get the pleasure of meeting Mr Andersen, however I am very proud and honoured to receive this award in his legacy. Mr Andersen’s prize, or “carrot” as he described, certainly encouraged me to strive for academic excellence during my studies and into the future.’

– GEORGINA CUMMING, BENG(CO-OP)/DIPPROFPRAC(ENG) 2015 AND FAPEX FOURTH-YEAR PRIZE FOR ACADEMIC EXCELLENCE WINNER



Make Your Lasting Impact

If you believe in the transformative power of education, if you want to invest in sustainable solutions to world challenges or if you would like to establish a tribute to a loved one, CQUniversity can help you achieve this. We would be honoured to work closely with you to help you realise your goals in whatever way you wish.

? I've already made my Will; how can I still make a bequest?

If you've already made your Will, you can either make a new Will and include a bequest or make a codicil to include a bequest. We recommend you seek independent legal advice to ensure that your wishes are expressed correctly.

? Is my bequest tax deductible?

Yes, provided that your bequest brings no material or tangible benefits to you under the rules specified by the Australian Taxation Office (ATO).

CQUniversity is registered as a deductible gift recipient (DGR) under federal government legislation – Subdivision 30-BA of the Income Tax Assessment Act 1997. We are also endorsed by the ATO as an income tax concession charity (TCC). There are no administrative charges deducted from gifts.

? My bequest is only modest, does that matter?

CQUniversity is honoured to have the trust and support of wonderful friends who have confirmed their intentions to leave a bequest to support students, teaching and research across many areas of our communities. Every bequest, no matter how small or large, makes a difference and is greatly appreciated.



Wording For Your Will

When considering making a gift to Central Queensland University (CQUniversity) in your Will, we recommend that you seek independent legal advice. The following suggested wording and guidelines for either a general or specific gift in your Will may be helpful to you when consulting your advisers regarding the drafting of your Will.

Gift in Will to Central Queensland University – General Purposes

"I give [the sum of (insert amount in words and figures) or the whole of my estate or a portion of my estate (eg ½ or ¼) or the residue of my estate] to Central Queensland University A.B.N. 39 181 103 288 of 554 – 700 Yaamba Road, North Rockhampton, in the State of Queensland ("CQUniversity") for its general purposes and I direct that the receipt of an authorised officer of Central Queensland University for the gift in my Will shall be sufficient discharge to my Trustee."

Specific Gift in Will to Central Queensland University – Stated Purpose

"I give [the sum of (insert amount in words and figures) or the whole of my estate or a portion of my estate (eg ½ or ¼) or the residue of my estate] to Central Queensland University A.B.N. 39 181 103 288 of 554 – 700 Yaamba Road, North Rockhampton, in the State of Queensland ("CQUniversity") to be used for [insert specific purpose] provided however, that if circumstances make the specified use of this gift in my Will impractical or undesirable, I direct that Central Queensland University is authorised to apply this bequest to other purposes, such purposes, however, to conform as much as possible to the spirit and intent of this bequest. I direct that the receipt of an authorised officer of Central Queensland University for the gift in my Will shall be sufficient discharge to my Trustee."



Where can I find more examples of suggested wording?

Suggested wording for supporting student scholarships / prizes / bursaries or research at CQUniversity can be found at www.cqu.edu.au/bequests.

Alternatively, we'd be happy to work with you to develop suggested wording based on your area(s) of interest.



CONTACT US

To learn more about how a gift in your Will can contribute to life-changing education, research, social innovation and growth, or for an informal and confidential conversation, please contact our team.

Advancement and Alumni Relations Team

+61 7 4923 2875

ourpartners@cqu.edu.au

www.cqu.edu.au/bequests

**Thank you for
considering a gift
to CQUniversity.**

CQUniversity Australia is committed to operating sustainably to reduce our adverse impact on the environment.

The paper we chose is fully recyclable and made of a blend with 30% recycled content, and the remaining pulp coming from PEFC™ certified sustainably managed sources. The pulp is elemental chlorine free and the paper is manufactured by an ISO 14001 certified mill.



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